

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11
)
VOYAGER DIGITAL HOLDINGS, INC., *et al.*¹,) Case No. 22-10943-MEW
)
Debtors.) (Jointly Administered)

CERTIFICATE OF SERVICE

Undersigned counsel hereby certifies that on Friday, February 24, 2023, the *New Jersey Bureau of Securities' Limited Objection to Final Approval of the Adequacy of Disclosures in the Debtors' Second Amended Disclosure Statement and Confirmation of the Third Amended Joint Plan [Dkt. No. 863] and Joinder to (1) Objection of the U.S. Securities and Exchange Commission to Final Approval of the Adequacy of the Debtors' Disclosure Statement and Confirmation for the Chapter 11 Plan [Dkt. No. 1047]; and (2) Objection of the Texas State Securities Board and the Texas Department of Banking to Final Approval of the Adequacy of the Debtors' Disclosure Statement and Confirmation of the Chapter 11 Plan* was e-filed using the Court's CM/ECF system and served on all parties registered to receive notifications of such filings. Additionally, the following parties were served by e-mail:

Joshua A. Sussberg, P.C. Christopher Marcus, P.C. Christine A. Okike, P.C. Allyson B. Smith KIRKLAND & ELLIS LLP jsussberg@kirkland.com cmarcus@kirkland.com christine.okike@kirkland.com allyson.smith@kirkland.com <i>Counsel for Debtors</i>	Darren T. Azman Joseph B. Evans MCDERMOTT WILL & EMERY LLP dazman@mwe.com jbevans@mwe.com <i>Counsel to the Official Committee of Unsecured Creditors</i>
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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

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